

June 15, 2023

Lara Sullivan, M.D.  
Chief Executive Officer  
Pyxis Oncology, Inc.  
321 Harrison Avenue  
Boston, MA 02118

Inc.

Statement on Form S-4

Re: Pyxis Oncology,

Registration

Filed June 8, 2023  
File No. 333-272510

Dear Lara Sullivan:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Hajdu at 202-551-7967 with any questions.

Please contact Dillon

Sincerely,

Division of Corporation Finance

Office of Life Sciences

cc:

Istvan A. Hajdu